

1Q 2026 Results

TRAVEL+
LEISURE

THREE MONTHS ENDED 3/31/2026



Net Revenue

\$961M

+3% YOY growth



Gross VOI Sales

\$549M

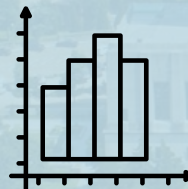
+7% YOY growth



Adj. EBITDA

\$225M

+11% YOY growth



Adj. Diluted
Earnings Per Share

\$1.45

+31% YOY growth

For full financial data and non-GAAP reconciliations,
please see the Company's 1Q'26 earnings release at: travelandleisureco.com/investors

HIGHLIGHTS

- + VPG of \$3,321, above the high end of our guidance range
- + Tours up 5% over the prior year
- + Closed on a \$325 million term securitization on March 26, 2026
- + Returned \$128 million to shareholders through dividends and share repurchases
- + Announced plans for a Sports Illustrated Resorts location in Baton Rouge, Louisiana, home to Louisiana State University and Southern University
- + Recognized by *Forbes* as one of America's Best Large Employers for the fourth time